

**Bain Capital Euro WH Dublin Designated
Activity Company**

Unaudited Financial Statements

**For the financial period 28 April 2025 (date of incorporation)
to 02 July 2025**

Companies Registration Number: 787242

Bain Capital Euro WH Dublin Designated Activity Company

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Bain Capital Euro WH Dublin Designated Activity Company

Directors and Other Information

Directors

Alexander Stewart (appointed on 28 April 2025)
Sinead McEvoy (appointed on 28 April 2025)
Diego Montauban (Alternate Director, appointed on
04 February 2026)
Jonathan Reynolds (Alternate Director, appointed on
05 June 2025, resigned on 10 June 2025)

Secretary

MFD Secretaries Limited (appointed on 28 April 2025)
32 Molesworth Street
Dublin 2
D02 Y512
Ireland

Registered office

32 Molesworth Street
Dublin 2
D02 Y512
Ireland

Bain Capital Euro WH Dublin Designated Activity Company

Directors' Report

The Directors present the first annual report and unaudited financial statements of Bain Capital Euro WH Dublin Designated Activity Company (the "Company") for the financial period 28 April 2025 (the date of incorporation) to 02 July 2025.

Principal activities, results and business review

The Company is a special purpose entity with limited liability domiciled and incorporated under the laws of Ireland.

There were no financial transactions during the financial period ended 02 July 2025 other than the issuance of share capital.

Results and Dividends

The results for the financial period are shown in the Statement of Comprehensive Income on page 6. The profit for the financial period is EUR Nil. The Directors do not propose to pay a dividend for the financial period.

Changes in directors, company secretary and registered office

The Directors and company secretary who held office at 02 July 2025 are listed on page 2.

On 28 April 2025, Alexander Stewart and Sinead McEvoy were appointed as Directors of the Company.

On 28 April 2025, MFD Secretaries Limited was appointed as company secretary of the Company.

On 05 June 2025, Jonathan Reynolds was appointed as an Alternate Director of the Company and resigned on 10 June 2025.

Directors, secretary and their interests

None of the Directors or secretary who held office on 02 July 2025 held any shares in the Company or in any group company at that date, or during the financial period.

Transactions involving directors

There were no loans advanced to the Directors at any time during the financial period. There were no contracts or arrangements in relation to the business of the Company in which the Directors had any interest, as defined by Section 307 of the Companies Act 2014, at any time during the financial period.

Accounting records

The Directors are responsible for ensuring that adequate accounting records, as outlined in Sections 281 to 285 of the Companies Act, 2014, are kept by the Company. To achieve this, the Directors have appointed Maples Fiduciary Services (Ireland) Limited (the "Corporate Administrator") to provide accounting services, and who report to the board and ensure that the requirements of Sections 281 to 285 of the Companies Act, 2014 are complied with. The accounting records of the Company are maintained at 32 Molesworth Street, Dublin 2, D02 Y512, Ireland.

Principal risks

As the Company has not commenced trading, there are no key risks to highlight for the financial period under review.

Bain Capital Euro WH Dublin Designated Activity Company

Directors' Report (continued)

Issue of Shares

Authorised share capital consists of 10,000,000 ordinary shares of EUR1 each. One share was issued on 28 April 2025 to MaplesFS Trustees Ireland Limited which is held on trust for charitable purpose.

Subsequent events

Refer to Note 12 of the financial statements for the details of the subsequent events.

Political Donations

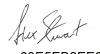
The Company made no political donations or did not incur any political expenditure during the financial period.

Audit exemption


The Company is availing itself of the exemption provided for by Chapter 15 of Part 6 of the Companies Act 2014 not to have these financial statements audited on the grounds that the Company has satisfied the conditions specified in section 365(2) of the Act.

The Directors have prepared the financial statements and have relied on the specified exemptions contained in section 365 of the Companies Act 2014 on the grounds that the Company is entitled to the benefit of those exemptions as a dormant company.

This report was approved by the Board of Directors of the Company on 26 February 2026 and signed on its behalf by:

DocuSigned by:

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Alexander Stewart
Director

DocuSigned by:

3D109675220F4C8...

Diego Montauban
Director

Bain Capital Euro WH Dublin Designated Activity Company

Directors' Responsibilities Statement

The Directors' are responsible for preparing the Directors' report and the financial statements in accordance with Irish law.

Irish law requires the Directors to prepare financial statements for each financial year that give a true and fair view of the Company's assets, liabilities and financial position as at the end of the financial year and of the profit or loss of the Company for the financial year. Under that law the Directors have prepared the financial statements in accordance with IFRS as adopted by the European Union (EU) and in accordance with the Companies Act 2014.

Under Irish law, the Directors shall not approve the financial statements unless they are satisfied that they give a true and fair view of the Company's assets, liabilities and financial position as at the end of the financial year and the profit or loss of the Company for the financial year.

In preparing these financial statements, the Directors are required to:

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- state whether the financial statements have been prepared in accordance with applicable accounting standards and identify the standards in question, subject to any material departures from those standards being disclosed and explained in the notes to the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the Company will continue in business.


The Directors are responsible for keeping adequate accounting records that are sufficient to:

- correctly record and explain the transactions of the Company;
- enable, at any time, the assets, liabilities, financial position and profit or loss of the Company to be determined with reasonable accuracy; and
- enable the Directors to ensure that the financial statements comply with the Companies Act 2014 and enable those financial statements to be audited.


The Directors confirm they have complied with the requirements in preparing the financial statements. The Directors, together with management are responsible for the maintenance and integrity of the financial information when electronically published.

The Directors are also responsible for safeguarding the assets of the Company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved and authorised for issue on 26 February 2026.

DocuSigned by:

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Alexander Stewart
Director

DocuSigned by:

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Diego Montauban
Director

Bain Capital Euro WH Dublin Designated Activity Company

Statement of Comprehensive Income

For the financial period from 28 April 2025 (date of incorporation) to 02 July 2025

	<i>Note</i>	For the financial period ended 28-Apr-25 to 02-Jul-25 EUR
Income		
Other income	3	-
Operating profit		-
Expenses		
Operating expenses	4	-
Profit on ordinary activities before taxation		-
Tax on profit on ordinary activities		-
Profit on ordinary activities after taxation		-
Other comprehensive income		-
Total comprehensive income for the financial period		-

The accompanying notes are an integral part of these financial statements.

Bain Capital Euro WH Dublin Designated Activity Company

Statement of Financial Position

As at 02 July 2025


	<i>Note</i>	As at 02 July 2025 EUR
ASSETS		
Cash and cash equivalents	5	-
Receivables	6	1
Total assets		1
LIABILITIES AND EQUITY		
Liabilities		
Payables	7	-
Total liabilities		-
Equity		
Called-up share capital	8	1
Retained earnings		-
Total equity		1
Total Liabilities and Equity		1

We, as Directors of Bain Capital Euro WH Dublin Designated Activity Company, state that:


- (a) the Company is availing itself of the audit exemption provided for by Chapter 15 of Part 6 of the Companies Act 2014;
- (b) the Company is availing itself of the exemption on the grounds that the conditions specified in s.365(2) are satisfied;
- (c) we acknowledge the Company's obligations under Companies Act 2014, to keep adequate accounting records and to prepare Financial Statements which give a true and fair view of the assets, liabilities and financial position of the Company at the end of its financial period and of its profit or loss for such a period and to otherwise comply with the provisions of Companies Act 2014 relating to Financial Statements so far as they are applicable to the Company;
- (d) we hereby certify that we have relied on the specific exemption contained in s.365 Companies Act 2014 on the grounds that the Company is entitled to the benefits of that exemption as a dormant company.

The accompanying notes are an integral part of these financial statements.

The financial statements were approved by the Board of Directors on 26 February 2026 and signed on its behalf by:

DocuSigned by:

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Alexander Stewart
Director

DocuSigned by:

3D109675220F4C8...

Diego Montauban
Director

Bain Capital Euro WH Dublin Designated Activity Company

Statement of Changes in Equity

For the financial period from 28 April 2025 (date of incorporation) to 02 July 2025

	Share capital EUR	Retained earnings EUR	Total equity EUR
Balance at 28 April 2025 (date of incorporation)	-	-	-
Issue of shares	1	-	1
Total comprehensive income for the financial period	-	-	-
Balance at 02 July 2025	1	-	1

The accompanying notes are an integral part of these financial statements.

Bain Capital Euro WH Dublin Designated Activity Company

Statement of Cash Flows

For the financial period from 28 April 2025 (date of incorporation) to 02 July 2025

The Company did not trade during the financial period and received no income and incurred no expenditure. Consequently, there were no cash flows in the Company during the financial period.

SUPPLEMENTAL DISCLOSURE FOR CASH AND NON-CASH OPERATING ACTIVITIES:

Receipt of funding

Payment to creditors

Net non-cash movements

For the financial period ended 28-Apr-25 to 02-Jul-25 EUR

-
1
<hr/>
1

Bain Capital Euro WH Dublin Designated Activity Company

Notes to the Financial Statements

1 Principal activities

Bain Capital Euro WH Dublin Designated Activity Company is a special purpose entity with limited liability, which was incorporated on 28 April 2025 under the laws of Ireland. The Company has registration number of 787242 and registered address of 32 Molesworth Street, Dublin 2, D02 Y512, Ireland.

2 Significant Accounting Policies

The financial statements have been prepared in accordance with IFRSs as issued by the International Accounting Standards Board (“IASB”) as adopted by the European Union (“EU”). The financial statements are also prepared in accordance with Irish Statute comprising the Companies Acts 2014.

The currency used in the financial statements is Euro (“EUR”).

The financial statements have been prepared on a going concern basis.

3 Other income

No income was received by the Company during the financial period.

4 Operating expenses

No expenses were incurred by the Company during the financial period.

5 Cash and cash equivalents

No bank accounts were held by the Company during the financial period.

6 Receivables

	02-Jul-25
	EUR
Share capital receivable from MaplesFS Trustees Ireland Limited	<u>1</u>
	<u>1</u>

7 Payables

The Company has no liabilities at financial period end.

8 Share Capital

	02-Jul-25
	EUR
Authorised 10,000,000 ordinary shares of EUR1 each	<u>10,000,000</u>
Issued and unpaid 1 ordinary shares of EUR1 each	<u>1</u>

Bain Capital Euro WH Dublin Designated Activity Company

Notes to the Financial Statements (continued)

9 Related party disclosures

The Company did not incur any fees from the Corporate Administrator during the financial period ended 02 July 2025. The Directors are employees of the Corporate Administrator and had an interest in the administration fees in their capacity as Directors of the Company.

The Directors' fees during the financial period were EUR Nil.

The Company had no employees during the financial period.

10 Parent and ultimate controlling party

The principal shareholder of the Company is MaplesFS Trustees Limited. All shares are held under the terms of declarations of trust dated under which the relevant share trustee holds the issued shares of the Company on trust for a charity.

11 Capital commitments, contingencies and off balance sheet arrangements

The Company does not have any capital commitments. The Company has not entered into any other transactions other than those disclosed within these financial statements.

12 Subsequent events

On 14 November 2025, the Company's name was changed from Bain Capital Euro WH Dublin Designated Activity Company to Bain Capital Euro CLO 2025-3 Designated Activity Company.

On 04 February 2026, Diego Montauban, was appointed as an Alternate Director of the Company.

There have been no other significant events subsequent to the financial period end that would require adjustments to or disclosure in the financial statements.

13 Approval of the financial statements

The financial statements were approved by the board on 26 February 2026.